

Getting Started with the Workflow Building Block

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The Workflow building block allows you to use Workflow in a custom application. This takes a few manual steps, but also brings pre-built Workflow functionality into your customized work environment.

Workflow helps collect planning data ([see article for more information](#)).

To get familiar with the Workflow building block, you can install it with a sample configuration which includes sample data. You can find directions on how to configure the model with sample data in [Setting Up the Workflow Building Block](#).

The model can also be set up without sample data. Follow the steps below to configure the workflow building block into your own custom application. Please note: this article assumes you, as a report designer, have already established your own custom application with a custom database and a custom root folder. Once you configure the workflow, a key user will take over daily operations.

1. Set up Building Block

Install the model without sample data. For directions, see [Setting up Workflow Building Block](#).

Note: The Workflow Building Block needs a custom database and custom root folder to function. [See Set Up Workflow Building Block](#).

2. Set up Languages	<p>1. Remove unnecessary languages from the model by going to Modeler > [Database Name] > Internationalization and selecting the language(s) you would like to remove and then Delete (-). Once the languages are removed from the model, attributes in the workbook using that language can be ignored. Columns that have been localized will have the attribute name followed by an @ symbol with the country code for the language in the format xx_XX. For example, attribute Label in the Version worksheet has localized columns Label@de_DE, Label@fr_FR, and Label@es_ES for translations in German, French, and Spanish respectively.</p> <p>2. To add a language go to Modeler > [Database Name] > Internationalization and then New (+) to select the language you would like to add from the menu. Once the new language has been added, go to the worksheet of the dimensions and cubes you would like to update with the translations for the new language. For example, to add a new column to the worksheet for the Version dimension of the Name attribute in Portuguese (Brazil), you'd add Name@pt_BR.</p>
3. Copy Workflow Integrator to Global Projects	Copy Workflow Integrator from the Workflow building block and paste it in Global Projects.
4. Add Keys to Settings	Add the system.connection and system.database keys to your custom application Settings , see article .
5. Copy Reports from Workflow Building Block to Custom Application	Workflow reports must be manually transported to the custom root folder. Unnecessary folders can then be deleted. See full article .
6. Implement Workflow in Planning Reports	Article upcoming.
7. Publish Workflow Links	You publish Workflow links manually in Reports . First switch from the user view to design view. This allow you to create a new report hierarchy, into which you can move the following links: Administration Reports, Workflow Wizard, and My Workflow Activities.
8. Add Logo	Replace the Jedox logo within the web reports to your company logo. See full article .
9. Change Cell Styles	Modify the default cell styles within the web reports to your company style. See full article .

At this point basic configuration is complete!

The key user now takes over the daily operations of the Workflow building block. The Workflow Wizard will guide the key user through the steps for key users to create and maintain workflow from here on out.